

Estimated Budget Worksheet



Monthly Income	
Salary (Net)	\$
Interest	\$
Investments/Dividends	\$
Other Income	\$
Total Monthly Income	\$

Monthly living expenses	
Home	
Mortgage / Rent	\$
Utilities (electric, gas, water)	\$
Phone	\$
TV	\$
Internet	\$
Repair / Maintenance	\$
Property Taxes	\$
Other	\$
Total Home	\$
Daily Living	
Groceries	\$
Dining / Eating Out	\$
Personal care & supplies	\$
Pets: food, supplies, medical	\$
Laundry / Dry Cleaner	\$
Clothing and Shoes	\$
Other	\$
Total Daily Living	\$
Health	
Doctor / Dentist	\$
Medicine / Drugs	\$
Vision	\$
Other	\$
Total Health	\$
Transportation	
Car Payments	\$
License / Taxes	\$
Maintenance	\$
Gas & Oil	\$
Public transportation fares	\$
Uber / Lyft / Rideshare	\$
Other	\$
Total Transportation	\$
Savings	
Emergency Fund	\$
Investments (retirement, college, etc.)	\$
Other	\$
Total Savings	\$

Obligations/Debts	
Credit Card(s)	\$
Alimony/Child Support	\$
Taxes	\$
Loan(s)	\$
Other	\$
Total Obligations/Debts	\$

School/Children	
Tuition	\$
Materials (books, computers)	\$
Transportation	\$
Child Care	\$
Other	\$
Total School/Children	\$

Insurance	
Auto	\$
Health	\$
Home/Renters	\$
Life	\$
Other	\$
Total Insurance	\$

Charity/Gifts	
Gifts (Birthdays, holidays)	\$
Donations	\$
Other	\$
Total Charity	\$

Entertainment	
Sports/Hobbies	\$
Movies/Theater/Shows	\$
Travel/Vacation	\$
Other	\$
Total Entertainment	\$

Miscellaneous	
Beauty/Barber	\$
Subscriptions/Memberships	\$
Allowances	\$
Other	\$
Total Miscellaneous	\$

Monthly Income & Expenses Summary	
Total Monthly Income	\$
- Total Monthly Living Expenses	\$
= Net Income / Savings	\$

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Notes